

## Schools Forum Meeting

Room 10

Thursday, 16th January, 2020 at 4.30 pm

### Agenda

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1.	<u>Apologies for Absence</u>		
2.	<u>Minutes of the Meeting held on 19th September 2019</u>		3 - 8
3.	<u>Matters arising from the minutes</u>		
4.	<u>School Budget and Early Years Funding 2020/21 – Report</u>	<u>Decision</u>	9 - 22
5.	<u>Any other business</u>		
6.	<u>Date and time of next meeting</u>		

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**ST. HELENS COUNCIL  
SCHOOLS FORUM**

**Draft minutes of the Meeting of the Schools Forum  
Held on Thursday 19th September 2019 at 4.30 p.m. at the Town Hall**

**Members:**

**Primary School Head Teachers**

- \*Mrs A Richardson, Rainford CE Primary
- \*Mr D McCann, The Federation of St Mary's Catholic Schools
- \*Mrs S Birchall, Corpus Christi Catholic Primary
- \*Mr I Wellens, Bleak Hill Primary
- Mrs J Sweeney, Rectory CE Primary

**Secondary School Head Teachers and Representatives**

- Mr A Rannard, De La Salle
- Mrs C Twist, St Cuthbert's Catholic High School

**Special School Head Teacher**

- \*Mr W Brooks, Mill Green

**Primary School Governors**

- \*Mr W Leatherbarrow, Birchley St Mary's Catholic Primary
- Ms L Cunliffe, The District CE Primary
- Mr F Taylor, Eccleston Lane Ends Primary
- \*Ms L Moore, Broad Oak, Bleak Hill Primary
- \*Ms D Bate, Rainford CE Primary

**Secondary School Governors**

- Mr S Neal, St Cuthbert's Catholic High School
- Ms N Winstanley, Haydock High School

**Special School Governor**

- \*Mr W Bradbury, Mill Green School

**Nursery School Head Teacher/Governor**

- Ms E Nicholson, Rainhill Nursery

**14-19 Partnership**

- \*Ms M Williams, Carmel College

**Union Representative**

- \*Mr M Burrows

**PVI Early Years Provider Representative**

- Mrs N Politis, Portico Day Nursery

**Diocesan and Archdiocesan Representative**

- \*Mr T Warren

**Academy Representatives**

- Mr S Hughes, Hope Academy
- \*Ms K Sawe, The Three Saints Academy Trust
- Mr R Owens, Rainhill Learning Village Multi Academy Trust
- Mrs J Tallant, The Sutton Academy

**PRU Representative**

- Mrs D Clayton

**Elected Member Observer**

Councillor S Murphy

\*Denotes Members Present

**Also Present:** Mrs J Davies, Senior Assistant Director, Education and Children's Health  
 Mr G Tyrer, Business Support Manager  
 Mr S Webb, Finance Manager  
 Mrs D Gilchrist, Principal Accountant for Schools.

1. Apologies for Absence

Apologies for absence were received from Mrs Twist, Ms Politis, Mr Hughes, Mrs Tallant, Cllr Murphy and Ms Winstanley.

2. Minutes of the Meeting held on 11<sup>th</sup> July 2019

It was the view of Schools Forum that, although the first paragraph of Section 9 accurately recorded the comments made in respect of the off-rolling of pupils, the intention of the comments was to seek clarity about the reasons for the removal of pupils from a school's roll and the involvement of the local authority in this process. This was a particular concern given that the issue was raised during a recent Ofsted inspection of Sutton Academy.

3. Matters Arising from the Minutes

It was confirmed that the local authority do not encourage schools to off-roll students, and has previously advised that students accessing alternative provision should remain on roll at school as the school still have responsibility for their education. In exceptional circumstances both Head Teachers may agree to have the student single registered.

Through school reviews the local authority has challenged schools around the rigour and rationale of their use of alternative educational provision.

It was also confirmed that the local authority are not planning to set up their own alternative provision, though some schools are looking at this on an internal basis.

The local authority explained that there are ongoing discussions with trade unions regarding term time only employees and their pay calculations, and further updates will be brought to the Forum once an agreement has been reached.

4. School Balances 2018/19

The Chair clarified that members of the Forum should not be involved in discussions regarding their individual school's budget positions, and that the remit of the Forum is to make decisions regarding how the entire funding of the borough is distributed to schools.

The responsibility for the decision regarding clawback of high balances lies with the Strategic Director of People's Services, and the Forum had previously asked for clarity on the decision taken.

The Chair requested that discussions are constructive regarding the whole school population, and not just individual schools.

Papers circulated to members included school year end balances for financial year 2017/18 and 2018/19. There has been an overall reduction in total balances even taking into consideration schools that have academised. Academy balances are excluded from the list and will be reviewed by the Education and Skills Funding Agency (ESFA).

Arrangements have been in place for some years regarding the control of schools balances (automatic clawback mechanism). The Strategic Director of People's Services has the authority to exclude any school from the automatic clawback mechanism. The thresholds in the scheme above which some clawback is applied were prevalent with the Department for Education (DfE) at the time the scheme was written:

8% of the budget share for secondaries  
12% of the budget share for primaries and special schools

Not all of the excess balance gets clawed back, just a small proportion. In 2018/19 the total clawback for all schools would be £71k. Compared to the actual amount of funding delegated to schools this is not a material amount.

The current guidance from the DfE states that local authorities should have regard to autonomy for schools and should only clawback balances where they are significantly excessive and uncommitted.

It was clarified that the majority of schools that are at risk of clawback are likely to have forecast deficit budgets over the next three years, as do most other schools, and have implemented efficiencies in 2018/19 which will have increased their year-end balance.

The Forum was informed that the Strategic Director of People's Services does not intend to clawback any funds from 2018/19 school balances.

The Chair requested that the automatic clawback mechanism is included in the minutes of the meeting to ensure that future members of the Forum understand the mechanism, and recommended that the scheme is retained.

The Forum agreed to retain the automatic clawback mechanism.

#### Automatic clawback mechanism

##### *Reporting on and control of the use of surplus balances*

*In exceptional circumstances, the Senior Assistant Director, Quality and Finance, People's Services Department reserves the right to exclude any school from the clawback process.*

*Surplus balances held by schools as permitted under this scheme are subject to the following restrictions:*

- a) *the Authority shall calculate by 30 June each year the delegated budget surplus balance, if any, held by each school as at the preceding 31 March;*
- b) *if the surplus balance is greater than 8% of the preceding year's budget share (secondary schools) or 12% (nursery, primary, and special schools), then the authority shall automatically deduct from the current year's budget share an amount increasing on a sliding scale according to the extent to which the permitted threshold has been exceeded;*

*1% above the permitted threshold – 5% of the excessive surplus balance will be deducted*

*2% above the permitted threshold – 7.5% of the excessive surplus balance will be deducted*

*3% above the permitted threshold – 10% of the excessive surplus balance will be deducted*

*4% above the permitted threshold – 12.5% of the excessive surplus balance will be deducted*

*5% above the permitted threshold – 15% of the excessive surplus balance will be deducted*

*Amounts deducted will continue to rise in accordance with above.*

*(Budget Share = Delegated Budget + Pupil Premium Grant + Education Funding Agency Sixth Form Funding)*

*(Excessive surplus balance = excess balance above permitted threshold)*

c) *The amounts calculated at (b) above will be capped at the following rates:*

*Secondary schools: £30,000*

*Primary, Special and Nursery schools: £10,000*

*Funds returning to the LA under the above scheme provision would be applied to the Schools Budget of the Authority.*

## 5. Spending review

The local authority referred to the recent government announcements relating to school funding and confirmed that more detail is due to be announced in October, with final allocations in December. It is not yet clear how the additional funding will impact on St Helens.

The announcements confirmed:

- additional funding for schools of £2.6 billion in 20/21, rising to £4.8 billion in 21/22 and £7.1 billion in 22/23 compared to 19/20 levels;
- minimum per pupil amounts in 20/21 £3,750 primary and £5,000 secondary (primary schools rising to £4,000 in 21/22);
- additional funding in 20/21 includes £700m high needs funding – additional funding for high needs has previously been announced and it is unclear whether or not the £700m includes this or is in addition to this
- £1.5 billion to fund additional pension costs over the next three years, which is separate to the main school funding settlement
- £400 million additional for Further Education
- £66m additional for Early Years
- Cap on gains in the National Funding Formula (NFF) to be removed at local authority level
- Still intention to move to hard NFF but not in 20/21

The announcements also indicated that teaching starting salaries are due to increase to £30k by 2022/23, but no additional funding is expected to cover this increase in cost. It is also expected that existing teaching salaries will increase to maintain the differentials on the teachers' payscale.

The Forum was also advised that any non-teaching increases in pay, as in previous years, would be unlikely to attract any additional funding.

The local authority is expecting final allocations in December with individual school allocations sent to the DfE for approval in January. Notifications to Head Teachers of

budget allocations are expected to be along the same timescales as in previous years.

## 6. Consultations

The local authority referred to a number of recent DfE consultations which schools are not obliged to respond to but are welcome to do so.

Financial Transparency.

The aim of this consultation is to bring maintained schools in line with existing arrangements for academies. The consultation includes proposals to:

- Make public local authorities which fail to comply with deadlines for completing assurance returns and financial collections e.g. SFVS, CFR,
- DfE will capture the amounts that LAs have recovered from investigating fraud
- Schools to declare all related party transactions, whether through their SFVS or direct to LA's.
- Schools to seek permission from the LA before entering into a RPT above a certain amount
- LA maintained schools required to publish annually on their websites the number of individuals earning over £100K in £10K bandings.
- Schools required to publish annually on their website their latest Consistent Financial Reporting statement of income, expenditure and balances.

The local authority may need to request information from schools in order to respond to the DfE under the proposed regulations.

The local authority is due to respond to this consultation.

Minimum Funding Levels.

This is a technical consultation linked to the NFF and local FF. The DfE are consulting on how to implement the minimum funding levels in the NFF on a mandatory basis.

The local authority is due to respond to this consultation.

Home to School Transport

This consultation relates to statutory guidance and is aimed at local authorities.

The local authority is due to respond to this consultation.

## 7. Any other business

There was no other business

## 8. Date and time of next meeting

Thursday, 7<sup>th</sup> November 2019

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## SCHOOLS FORUM

16th JANUARY 2020

### SCHOOLS BUDGET AND EARLY YEARS FUNDING FORMULA 2020-21

#### 1. Introduction

- 1.1 The purpose of this report is to inform the Schools Forum about the 2020-21 funding position, and to seek the Forum's approval in respect of a number of issues associated with finalising the schools budget and early years funding arrangements for 2020/21.

#### 2. Background

- 2.1 The Dedicated Schools Grant (DSG) will continue to comprise four funding blocks in 2020/21: schools; high needs; early years and central school services. The total value of each block is determined by a national funding formula.
- 2.2 The national formula in relation to the schools block of the DSG is comprised of a basic amount of funding per pupil, additional needs funding (predominately based on deprivation, low educational attainment and English as an additional language), school-led funding (e.g. lump sum, rates allocations) and an area cost adjustment.
- 2.3 Local authorities will continue to use their existing formulae to calculate school budgets for 2020/21. The government has not yet confirmed when the national funding formula will fully replace local authority funding formulae to calculate individual school budgets.
- 2.4 Local authorities are required to submit their finalised 2020/21 school funding formulae to the Department for Education (DfE) by 21<sup>st</sup> January 2020. The DfE uses a standard format (known as the Authority Pro-forma Tool or APT) to collect this data from local authorities.
- 2.5 The St Helens school funding formula has now been updated with the October 2019 school census information, on which 2020/21 school budgets will be based. The 2020/21 St Helens APT is attached at Appendix 1a. The APT relates only to the Schools Block of the DSG. School delegated budgets also include funding from the early years and high needs blocks of the DSG.

#### 3. Dedicated Schools Grant 2020/21

- 3.1 On 19<sup>th</sup> December 2019, the indicative DSG allocations for 2020/21 were published. The indicative DSG for St Helens (prior to adjustments for Academy funding) is £152.835m. This represents an increase of approximately £8m over the 2019/20 funding level. The increase broadly comprises:

- £7.342m due to the increase in the level of the DSG nationally;

- £0.837m due to an increase in the total number of St. Helens pupils compared to 2019/20;
  - £0.285m (reduction) technical adjustment relating to the residency of pupils attending provision either inside or outside of the borough.
- 3.2 The increase in the national level of the DSG referred to above is consistent with the Spending Review announcement September 2019 that confirmed additional funding for schools over the three-year period commencing 2020/21. At the national level, an extra £2.6 billion has been made available in 2020/21, which is expected to increase to £7.1 billion by 2022/23 (compared to 2019/20 funding levels). At this stage, however, there is no detail beyond 2020/21 as to how the additional funding will be allocated across the DSG blocks.
- 3.3 Minimum per pupils funding levels have also been confirmed. Primary schools will receive not less than £3,750 per pupil in 2020/21 (increasing to £4,000 in 2021/22), and secondary schools will receive not less than £5,000 in 2020/21.
- 3.4 Further adjustments will be made to DSG allocations throughout the year in respect of issues such as academy conversions, recoupment, early years headcount data and import / export adjustments.

#### 4. School Funding Formula 2020/21

- 4.1 Based on the indicative DSG referred to in paragraph 3.1 above, the summarised school funding formula for 2020/21 is attached at Appendix 1a. The total amount of funding set out at Appendix 1a represents the DSG schools block allocation as published by the DfE on 19<sup>th</sup> December 2019. Individual school allocations are included at Appendix 1b.
- 4.2 It is important to note that the allocations included at Appendix 1b do not represent each school's total delegated budget for 2020/21. As stated in paragraph 2.5 above, schools also receive allocations from the High Needs block of the DSG, and funding is allocated in respect of nursery pupils from the Early Years block. These allocations have not yet been finalised for 2020/21.
- 4.3 The Minimum Funding Guarantee for 2020/21 has been set at +1.84% which is the upper level permitted under the regulations. The MFG applies to one school in 2020/21 and setting the MFG at the upper level will result in that school receiving a funding increase of 1.84% rather than 1.55%, which would be the unadjusted increase. All other schools will receive a funding increase of at least 1.84%.
- 4.4 £931k is set aside to fund increases in pupil numbers (basic need), including additional allocations in relation to infant class sizes. This amount also includes funding in respect of specific schools which, in agreement with the Council, have increased their Published Admission Number to accommodate localised demand for school places. The amount to be set aside is the allocation as determined by the DfE - there is no proposed transfer of funding from school budgets.

## 5. Pupil Premium Grant 2020/21

- 5.1 The Pupil Premium Grant is additional funding for schools to raise the attainment of disadvantaged pupils, including those who are looked after by a local authority, and supports children and young people with parents in the regular armed forces. At the time of writing, the per pupil rates for 2020/21 had not been confirmed. Therefore, for planning purposes, it is suggested that schools use the existing (2019/20) rates which are set out below.

<b>Pupil Premium</b>	<b>2019/20 (£)</b>
Primary Pupil	1,320
Secondary Pupil	935
Looked After Child / Former LAC	2,300
Service Child	300

Pupil Premium funding is not part of the DSG and, therefore, is additional to the school formula funding allocations that are included at Appendices 1a and 1b.

## 6. Central School Services Block and De-Delegated Funding

- 6.1 In 2018/19 a new central school services block (CSSB) was introduced to fund local authorities for the statutory duties they hold. The CSSB brings together:
- funding previously allocated through the retained duties element of the Education Services Grant (ESG);
  - funding for ongoing central functions previously funded from the schools block;
  - funding for historical commitments previously funded from the schools block.
- 6.2 The services funded from the CSSB are set out in Appendix 2. Funding relating to the CSSB has reduced from £1.605m in 2019/20 to £1.445m in 2020/21. The reductions to LA central school services blocks are partly funding the overall increase in the schools block at the national level. In particular, the DfE expects that historical commitments funded from the CSSB should be minimal and no new commitments should be entered into. Since before the inception of the DSG, specific categories of costs have been managed centrally on behalf of some schools – these relate to lower value landlord repairs for maintained schools (non-voluntary aided), and servicing contracts e.g. legionella, heating, ventilation, air conditioning. This expenditure is referred to in Appendix 2 as capital expenditure from revenue account (CERA), and totals £725k annually. The nature of this expenditure does not accord with the DfE's approach to the funding of historical commitments and, therefore, after the financial year 2020/21 it is not expected that the Council will continue to receive funding for these costs - the funding being redirected to increases in the schools block at the national level. It is therefore the case that, in future, these costs will need to be funded from individual school budget shares. This is

consistent with the delegated responsibilities that rest with governing bodies. Further information will be provided to those schools affected in due course.

- 6.3 The Schools Forum is required, on an annual basis, to confirm which services should be de-delegated for the financial year i.e. the Council would top-slice the funding from school budgets and continue to provide services on behalf of schools. Where a school phase opts to retain the money within their delegated budgets, individual schools are able to purchase the service through a service level agreement if available. The de-delegation of funds in respect of academies, special schools, nursery schools and pupil referral units is not permitted under the regulations and, therefore, the relevant funding is automatically included in their budget shares.
- 6.4 A summary of the services that may be de-delegated in relation to maintained primary and secondary schools, including the equivalent 2020/21 funding amounts, is included at Appendix 3. In addition, the decision taken by the relevant phase of the Schools Forum in respect of 2019/20 has been included for information.

## 7. Early Years Funding Formula

- 7.1 The DfE provides local authorities with six funding streams that together form the early years block of the Dedicated Schools Grant:

	<b>Initial Allocation 2020/21</b>
The early years entitlement for disadvantaged two years olds	£1.609m
The early years universal entitlement for three- and four-year olds	£6.584m
The early years additional entitlement for three- and four- years old children of eligible working parents	£3.124m
Maintained nursery schools	£0.071m
Early years pupil premium	£0.112m
Disability Access Fund	£0.062m
<b>TOTAL</b>	<b>£11.562m</b>

- 7.2 In 2020/21, the early years entitlements referred to in the above table are:
- 15 hours for disadvantaged two-year-olds;
  - a universal 15 hours entitlement for all three- and four- year-olds; and
  - an additional 15 hours entitlement for eligible working parents of three and four-year-olds.
- 7.3 The requirement that local authorities must plan to spend at least 95% of the funding streams relating to three- and four-year-olds, on the delivery of the government entitlements for these groups is unchanged for 2020/21. The

requirement to have a Special Educational Needs (SEN) Inclusion Fund in place to support children with additional needs also remains.

7.4 The increase in school funding nationally includes additional monies for early years. This equates to an approximate increase of £200k for St Helens. It is therefore proposed that the hourly rates paid through the local early years funding formula are increased to:

- £5.03 in respect of the two-year-old educational entitlement (which allows for 5% to be retained centrally);
- £4.08 for all categories of provider in respect of the three- and four-year-old educational entitlement, which reflects the 8p per hour uplift that the DfE has applied to the national early years funding formula. Deprivation top ups will remain unchanged from 2019/20.

The proposed allocation of the 2020/21 Early Years Block is set out below:

	£m	£m
Early Years Entitlement for 3/4 year olds:		
- Provider funding	8.823	
- Central expenditure (capped at 5%) i.e. Free Early Years Education Entitlement team, Early Years Quality & Inclusion team, Bridge Centre	0.485	
- SEN Inclusion Fund	0.250	
- Contingency	0.150	9.708
Early Years Entitlement for 2 year olds		1.609
Maintained Nursery School		0.071
Early Years Pupil Premium		0.112
Disability Access Fund		0.062
<b>TOTAL</b>		<b>11.562</b>

## 8. Recommendations

The Schools Forum is requested to:

- 8.1 Note the contents of the report.
- 8.2 Approve the Authority Pro-forma Tool (APT) at Appendix 1a for submission to the Department for Education.

# 4

- 8.3 Confirm the utilisation of the Central School Services Block at Appendix 2
- 8.4 Confirm de-delegation arrangements for 2020/21 for the primary and secondary maintained school phases.
- 8.5 Approve the proposed allocation of the 2020/21 DSG Early Years Block and funding rates as detailed at paragraph 7.4.

Local Authority Funding Reform Proforma

LA Name:	St Helens
LA Number:	342

Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level	Secondary (KS4 only) minimum per pupil funding level	Secondary minimum per pupil funding level
£3,750	£4,800.00	£5,300.00	£5,000.00

Pupil Led Factors

1) Basic Entitlement	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)	£3,143.94		14,659.00		£46,087,016	£89,688,010	40.17%	0.88%	
Key Stage 3 (Years 7-9)	£4,117.73		6,089.00		£25,072,858	21.85%		0.35%		
Key Stage 4 (Years 10-11)	£5,065.10		3,658.00		£18,528,136	16.15%		0.35%		

  

2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM				2,833.00	1,876.00	£0	£14,364,567	12.52%	
FSM6	£1,467.40	£2,131.95	3,954.28	3,177.90	£12,577,636	11.41%	4.67%			
IDACI Band F			1,450.40	984.38	£0					
IDACI Band E			1,159.21	712.25	£0					
IDACI Band D			1,379.15	904.40	£0					
IDACI Band C	£101.27		943.23	536.09	£95,521	11.41%				
IDACI Band B	£189.25		2,614.38	1,631.72	£494,771	11.41%				
IDACI Band A	£706.33	£322.03	1,305.47	852.55	£1,196,639	11.41%	4.67%			

  

3) Prior attainment	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Primary Low Attainment			£313.76	32.64%	4,784.14	£1,501,071	£2,719,172	2.37%	100.00%
Secondary low attainment (year 7)	64.53%		£587.36	21.50%	2,073.86	£1,218,101				
Secondary low attainment (year 8)	63.59%	23.02%								
Secondary low attainment (year 9)	58.05%	23.85%								
Secondary low attainment (year 10)	48.02%	22.33%								
Secondary low attainment (year 11)		15.17%								

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
4) Lump Sum	£100,000.00	£100,000.00			£6,300,000	5.49%		
5) Split Sites					£17,660	0.02%		
6) Rates					£1,241,824	1.08%		
7) PFI funding					£112,000	0.10%		

<b>Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)</b>	<b>£114,443,233</b>	<b>99.75%</b>	
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8) Additional funding to meet minimum per pupil funding level	£287,315	0.25%	
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total)</b>	<b>£114,730,548</b>	<b>100.00%</b>	

9) Minimum Funding Guarantee	1.84%	£2,893	
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	Total (£)	Proportion of Total funding(%)	Notional SEN (%)
MFG Net Total Funding (MFG + deduction from capping and scaling)	£2,893	0.00%	
<b>Total Funding for Schools Block Formula</b>	<b>£114,733,441</b>		<b>£4,441,190</b>
Growth fund (if applicable)	£931,867.00		
<b>Total Funding For Schools Block Formula (including growth funding)</b>	<b>£115,665,308</b>		
<b>% Distributed through Basic Entitlement</b>	<b>78.17%</b>		
<b>% Pupil Led Funding</b>	<b>93.06%</b>		
<b>Primary: Secondary Ratio</b>	<b>1 :</b>	<b>1.31</b>	





2020/21

Appendix 1b

## Indicative Schools Block Allocations

Column	A	B	C	D	E	F	G	H	I	J
School Name	Basic Entitlement	Deprivation	Low Cost High Incidence SEN	Lump Sum	Split Sites	Rates	PFI	Minimum Per Pupil Funding	MFG/Cap	Total Allocation Including Newly Delegated Services
	£	£	£	£	£	£	£	£	£	£
	Allanson Street Primary School	1,276,440	496,365	58,879	100,000	0	29,952	0	0	0
Ashurst Primary School	635,076	92,191	17,049	100,000	0	17,590	0	0	0	861,906
Bleak Hill Primary School	1,468,220	37,731	27,497	100,000	0	48,384	0	117,802	0	1,799,634
Broad Oak Community Primary School	1,770,038	614,636	85,108	100,000	0	36,950	0	0	0	2,606,733
Carr Mill Primary School	914,887	229,801	35,695	100,000	0	22,455	0	0	0	1,302,838
Chapel End Primary School	672,803	41,570	18,730	100,000	0	29,440	0	0	0	862,543
Corpus Christi Catholic Primary School	506,174	24,268	12,080	100,000	0	0	0	0	0	642,522
Eaves Primary School	657,083	142,665	20,882	100,000	0	17,340	0	0	0	937,971
Eccleston Lane Ends Primary School	776,553	17,219	15,794	100,000	0	19,835	0	16,684	0	946,085
Eccleston Mere Primary School	1,257,576	83,327	33,394	100,000	0	34,048	0	25,702	0	1,534,048
Garswood Primary School	628,788	24,291	12,123	100,000	0	20,459	0	0	0	785,661
Grange Valley Primary School	745,114	62,257	25,629	100,000	0	17,216	0	0	0	950,215
Haydock English Martyrs' Catholic Primary School	955,758	105,879	40,083	100,000	0	0	0	0	0	1,201,720
Holy Cross Catholic Primary School	525,038	180,380	19,199	100,000	0	0	0	0	0	824,617
Holy Spirit Catholic Primary School	638,220	153,316	26,160	100,000	0	0	0	0	0	917,696
Legh Vale Primary School	1,468,220	158,955	68,997	100,000	0	45,568	0	0	0	1,841,740
Longton Lane Community Primary School	726,250	93,190	18,680	100,000	0	13,348	0	0	0	951,468
Lyme Community Primary School	638,220	99,473	20,486	100,000	0	27,136	0	0	0	885,315
Merton Bank Primary School	606,780	265,241	26,115	100,000	0	19,336	0	0	0	1,017,472
Newton-le-Willows Primary School	1,744,887	262,438	59,906	100,000	0	35,072	0	0	0	2,202,303
Oakdene Primary School	660,227	24,319	13,252	100,000	0	16,218	0	0	0	814,016
Queen's Park CofE URC Primary School	1,245,000	283,967	42,163	100,000	0	26,880	0	0	0	1,698,010
Rainford Brook Lodge Community Primary School	644,508	28,752	16,359	100,000	0	17,091	0	0	0	806,709
Rainford CofE Primary School	852,008	42,736	21,168	100,000	0	22,829	0	339	0	1,039,079
Rectory CofE Primary School	487,311	84,284	20,632	100,000	0	0	0	0	0	692,227
Rivington Primary School	635,076	102,292	20,626	100,000	0	15,344	0	0	0	873,338
Robins Lane Community Primary School	641,364	119,071	21,336	100,000	0	16,966	0	0	0	898,737
Sherdley Primary School	1,298,447	184,182	34,159	100,000	0	26,880	0	0	0	1,643,668
St Aidan's CofE Primary School Billinge	663,371	42,005	19,972	100,000	0	0	0	0	0	825,348
St Anne's Catholic Primary School	845,720	133,327	33,833	100,000	0	0	0	0	0	1,112,880
St Austin's Catholic Primary School	609,924	84,401	16,257	100,000	0	0	0	0	0	810,582
St Bartholomew's Catholic Primary School	943,182	33,155	16,700	100,000	0	0	0	31,962	0	1,125,000
St John Vianney Catholic Primary School	625,644	62,349	20,687	100,000	0	0	0	0	0	808,680
St Julie's Catholic Primary School	770,265	18,287	17,999	100,000	0	0	0	12,199	0	918,750
St Mary's Catholic Primary Blackbrook	1,289,015	218,654	46,506	100,000	0	0	0	0	0	1,654,176
St Mary's Catholic Infant School	559,621	37,167	9,547	100,000	17,660	0	0	0	0	723,995
St Mary's Catholic Junior School	729,394	67,070	22,787	100,000	0	0	0	0	0	919,251
St Mary's Catholic Primary School	638,220	34,209	13,674	100,000	0	0	0	0	0	786,103
St Peter and St Paul Catholic Primary School	657,083	68,661	18,634	100,000	0	0	0	0	0	844,378

**2020/21**  
**Indicative Schools Block Allocations**

Column	A	B	C	D	E	F	G	H	I	J
School Name	Basic Entitlement	Deprivation	Low Cost High Incidence SEN	Lump Sum	Split Sites	Rates	PFI	Minimum Per Pupil Funding	MFG/Cap	Total Allocation Including Newly Delegated Services
	£	£	£	£	£	£	£	£	£	£
	St Peter's CofE Primary School	776,553	25,205	12,488	100,000	0	0	0	12,004	0
St Teresa's Catholic Primary School, Devon Street	597,349	77,804	18,920	100,000	0	0	0	0	0	794,072
St Theresa's Catholic Primary School	669,659	148,388	23,032	100,000	0	0	0	0	0	941,079
St Thomas of Canterbury Catholic Primary School	641,364	26,009	18,025	100,000	0	0	0	0	0	785,398
Sutton Manor Community Primary School	622,500	167,269	23,666	100,000	0	17,964	0	0	0	931,399
Sutton Oak CofE Primary School	877,159	240,633	40,927	100,000	0	26,112	0	0	0	1,284,832
Thatto Heath Community Primary School	1,817,197	480,931	79,221	100,000	0	40,704	0	0	0	2,518,053
The District CofE Primary School	996,629	223,482	47,133	100,000	0	19,212	0	0	0	1,386,455
Wargrave CofE Primary School	1,147,538	242,357	36,472	100,000	0	28,928	0	0	0	1,555,295
Willow Tree Primary School	748,258	225,351	24,391	100,000	0	28,160	0	0	2,893	1,129,053
<b>Total Primary</b>	<b>42,301,713</b>	<b>6,711,507</b>	<b>1,393,053</b>	<b>4,900,000</b>	<b>17,660</b>	<b>737,416</b>	<b>0</b>	<b>216,693</b>	<b>2,893</b>	<b>56,280,934</b>
Cowley International College	5,483,433	1,211,236	134,097	100,000	0	228,487	0	0	0	7,157,253
De O'Salle School	5,357,059	510,077	140,612	100,000	0	0	0	0	0	6,107,748
Haydock High School	3,457,340	587,715	98,997	100,000	0	69,120	0	0	0	4,313,172
St Augustine of Canterbury Catholic High School	2,543,212	633,759	89,218	100,000	0	0	0	0	0	3,366,189
St Cuthbert's Catholic High School	3,902,674	1,040,088	135,400	100,000	0	0	0	0	0	5,178,161
<b>Total Secondary</b>	<b>20,743,717</b>	<b>3,982,874</b>	<b>598,324</b>	<b>500,000</b>	<b>0</b>	<b>297,607</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>26,122,522</b>
Nutgrove Methodist Primary School	657,083	51,759	13,413	100,000	0	5,120	0	0	0	827,376
Parish Church of England Primary School, St Helens	641,364	183,070	25,453	100,000	0	2,918	0	0	0	952,806
St Ann's Church of England Primary School	1,317,311	55,329	27,987	100,000	0	4,454	0	70,623	0	1,575,704
St James' Church of England Primary School	534,470	110,601	15,888	100,000	0	3,558	0	0	0	764,517
St Mary & St Thomas' CofE Primary School	635,076	202,629	25,276	100,000	0	3,584	0	0	0	966,565
Hope Academy	5,148,339	888,000	172,340	100,000	0	76,800	0	0	0	6,385,480
Rainford High Technology College	6,387,543	528,247	128,879	100,000	0	41,758	112,000	0	0	7,298,428
Rainhill High School	6,223,968	540,493	145,913	100,000	0	34,560	0	0	0	7,044,934
The Sutton Academy	5,097,426	1,110,057	172,644	100,000	0	34,048	0	0	0	6,514,175
<b>Total Academy</b>	<b>26,642,580</b>	<b>3,670,185</b>	<b>727,795</b>	<b>900,000</b>	<b>0</b>	<b>206,801</b>	<b>112,000</b>	<b>70,623</b>	<b>0</b>	<b>32,329,984</b>
<b>Total</b>	<b>89,688,010</b>	<b>14,364,567</b>	<b>2,719,172</b>	<b>6,300,000</b>	<b>17,660</b>	<b>1,241,824</b>	<b>112,000</b>	<b>287,315</b>	<b>2,893</b>	<b>114,733,441</b>

**CENTRAL SCHOOL SERVICES BLOCK 2020-21**

<b>Description</b>	<b>CSSB 2019/20 £m</b>	<b>CSSB 2020/21 £m</b>
Contribution to combined budgets	0.177	0.017
School admissions	0.200	0.200
Servicing of schools forums	0.023	0.023
Capital Expenditure from Revenue (CERA) (Schools)	0.725	0.725
Central licences	0.100	0.100
Former ESG retained duties	0.380	0.380
<b>TOTAL</b>	<b><u>1.605</u></b>	<b><u>1.445</u></b>

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**Delegated / De-delegated Services for Maintained Schools 2020-21**

Description	Details	Primary	2019-20	Secondary	2019-20	Total
Contingencies (including support for schools in financial difficulties)	General contingency funding to meet exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meet eg employment tribunal costs; or additional costs relating to re-organised or closing schools. In addition, the contingency currently funds in-year allocations to schools in respect of Newly Qualified Teachers and Managed Transfers in primary schools. Historically, a contingency for schools in financial difficulties has been held centrally which has enabled support to be provided to schools without the school having to meet additional costs from its own budget. Should schools opt to retain this element of funding in their delegated budgets, the Authority would hold no central funding to assist schools with any of the costs referred to above.	170,759	De-delegated	67,651	Delegated	238,410
Free school meals eligibility	This funding relates to the cost of assessing the eligibility of pupils to free school meals. This function is currently undertaken by the Council's Benefits Section who process applications for all pupils who attend St Helens schools. Should schools choose to retain this element of funding as part of their delegated budget share, individual schools would be responsible for implementing their own systems to assess their pupils' entitlement to free school meals.	17,170	De-delegated	6,134	De-delegated	23,304
Licences/subscriptions	This funding includes the cost of annual support and entitlement in relation to SIMS within schools. Should schools choose to retain this element of funding, individual schools would be individually responsible for these costs and arrangements.	124,048	De-delegated	8,503	De-delegated	132,551
Support for minority ethnic pupils and underachieving groups	The Tuition Service, which is operated by the Authority, currently provides this support to relevant pupils at all schools. Should schools choose to retain this element of funding as part of their delegated budget share, individual schools would be responsible for ensuring that appropriate support is in place for this group of pupils.	101,398	De-delegated	27,220	Delegated	128,618
<b>Total</b>		<b>413,375</b>		<b>109,508</b>		<b>522,883</b>

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