

Schools Forum Meeting

Virtual Meeting

Thursday, 14th January, 2021 at 4.30 pm

Agenda

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1.	<u>Apologies for Absence</u>		
2.	<u>Minutes of the Meeting held on 24th September</u>		3 - 6
3.	<u>Matters arising from the minutes</u>		
4.	<u>School Budget and Early Years Funding 2021/22 – Report</u>	<u>Approval</u>	7 - 20
5.	<u>Any other business</u>		
6.	<u>Date and time of next meeting</u>		

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**ST. HELENS COUNCIL
SCHOOLS FORUM**

**Draft minutes of the Meeting of the Schools Forum
Held on Thursday 24th September 2020 at 4.30 p.m. via Teams**

Members:

Primary School Head Teachers

- *Mr D McCann, The Federation of St Mary's Catholic Schools
- *Mrs S Birchall, Corpus Christi Catholic Primary
- *Mr I Wellens, Bleak Hill Primary
- *Mrs A Hymers, St Mary's Birchley
- Mrs D Holcroft, Grange Valley Primary/Wargrave CE Primary

Secondary School Head Teachers and Representatives

- *Mr A Rannard, De La Salle
- *Mrs C Twist, St Cuthbert's Catholic High School

Special School Head Teacher

- *Mr W Brooks, Mill Green

Primary School Governors

- *Mr W Leatherbarrow, Birchley St Mary's Catholic Primary
- Ms A Wardell, Willow Tree Primary
- Mr F Taylor, Eccleston Lane Ends Primary
- *Ms L Moore, Broad Oak/Bleak Hill Primary
- *Cllr T Long, Carr Mill Primary

Secondary School Governors

- *Ms S Begum, Cowley International College

Special School Governor

- *Mr W Bradbury, Mill Green School

Nursery School Head Teacher/Governor

- *Ms E Nicholson, Rainhill Nursery

14-19 Partnership

- *Ms M Williams, Carmel College

Union Representative

- *Mr B McConnell

PVI Early Years Provider Representative

Vacant

Diocesan and Archdiocesan Representative

Vacant

Academy Representatives

- Mr S Hughes, Hope Academy
- *Ms K Sawe, The Three Saints Academy Trust
- Mr R Owens, Rainhill Learning Village Multi Academy Trust
- Mrs J Tallant, The Sutton Academy
- *Ms A Marsh, Rainford High School

PRU Representative

Vacant

Elected Member Observer

Councillor Groucutt

*Denotes Members Present

Also Present: Mr G Tyrer, Business Support Manager
 Mr S Webb, Finance Manager
 Mrs J Davies, Senior Assistant Director, Education & Children's Health
 Mrs D Gilchrist, Principal Accountant for Schools
 Ms K Knowles, Rainford High School
 Mrs L Bundock, Governor Services Officer

1. Election of Chair and Vice Chair

Mr Leatherbarrow was elected Chairperson and Mr Bradbury was elected Vice Chairperson for the year.

2. Apologies for Absence

Apologies for absence were received from Mr Chisnall and Mr Taylor.

3. Minutes of the Meeting held on 16th January 2020

The minutes were agreed as an accurate record

4. Matters Arising from the Minutes

There were no matters arising

5. Terms of Reference

Mr Tyrer explained that the Terms of Reference requires an annual review. The only change is to the membership of the Forum. Membership must reflect the number of pupils in maintained schools and academies, and therefore has had to be updated to increase the academy representation and reduce maintained secondary school representation.

The Forum approved the Terms of Reference

6. School balances 2019/20

Mr Tyrer referred to the Scheme for Financing Schools which requires the local authority to oversee the level of school balances, and includes a clawback mechanism for excess balances. Balances are considered to be excessive if they are above certain thresholds – 12% for primary and special schools and 8% for secondary schools. The clawback mechanism allows the Director to exclude any school from the mechanism which is what has happened for the last few years.

Mr Tyrer explained that if clawback was applied to the 2019/20 school balances, the amount that would be clawed back would be approximately £51,000 which is not a material amount in relation to the total level of balances and the total funding distributed to schools. The view of the Department for Education (DfE) is that local authorities should leave schools to manage their own budgets / balances. As a lot of schools with high balances have forecast deficit balances in future years, and schools may be

facing financial pressures due to Covid-19, Mr Tyrer stated that the local authority do not intend to clawback any balances from schools from 2019/20.

Mr McConnell requested that if any schools were facing staffing restructures could they please let their unions know early so that they can plan with schools and staff / members.

7. DSG outturn 2019/20

Mr Tyrer referred to the Dedicated Schools Grant (DSG) outturn report which sets out the final position for 2019/20.

Section 3 of the report sets out the overall position for 2019/20, and shows an overall in-year overspend of £2.728m. Appendix 1 sets out the detailed variations. The main pressures have been associated with the high needs block e.g. out of borough placements and top-up payments to maintained schools, with a continuously increasing demand for funding for pupils with high needs.

Mr Tyrer stated that cumulative DSG balances from previous years have almost all been applied to offset the in-year deficit. Reserves at the beginning of 2019/20 were £2.9m, of which £2.7m was used during 2019/20. Pressures referred to in the report have continued into the 2020/21 financial year.

Mr Tyrer explained that the DfE have introduced the requirement for a recovery plan to be submitted if an authority has a deficit or has used a significant amount of balances. The local authority will need to demonstrate how they intend to bring the budget back into balance, though this will be over several years.

Investigations are taking place into the possibility of increasing the number of special school places and free special school places within the borough, which are more cost effective than sending children to special schools outside of the borough.

Mr Leatherbarrow asked if a recovery plan had been to Council Cabinet, to demonstrate to the DfE that funding has been managed diligently via the Schools Forum and Council Cabinet.

Mr Tyrer confirmed that the deficit/deficit recovery plan will be noted in the next Financial Monitoring Report presented to Cabinet in October.

The Forum noted the contents of the report and the significant reduction in the remaining accumulated prior year DSG balances.

8. Funding updates

Mr Tyrer explained that there had been a strong indication from the DfE that a hard National Funding Formula (NFF) will not be in place for 2021/22, and it is unlikely that it will be in place for 2022/23.

The DfE have confirmed that the Teacher's Pay and Pensions grants will be rolled into the DSG in 2021/22 using a per pupil amount. Minimum Funding Levels for 2021/22 have also been confirmed at £4,180 per pupil for primary schools and £5,415 per pupil for secondary schools (both figures include the pay and pension grants). These figures will start to be included in school projections. The full position regarding pay awards is still unknown.

The Income Deprivation Affecting Children Index (IDACI) used in the school funding formula is due to be updated next year. The current dataset being used is based on 2015, this will be updated to 2019. Also, as exams did not take place during summer 2020, the Low Prior Attainment indicator will continue to be based on 2019 data for the 2021/22 calculations.

Mr Tyrer confirmed that the DfE Covid-19 Exceptional Costs funding has now been received. Most schools had made claims from this fund, but not all. Although the initial deadline has passed there will be a second opportunity during the autumn term to make a claim. All unclaimed costs should be submitted during this second claims window.

Extra money is to be allocated to schools through a Covid-19 Catch-Up Premium, which equates to £80 per pupil for primary and secondary schools during the academic year 2020/21. Special schools will be paid £240 per planned place.

Non-teaching pay award has been confirmed at 2.75%, teacher's pay award is due to be confirmed during October. School budgets include non-teaching pay award estimates of 2.5%, so there will be a slight additional cost to schools.

9. Any other business

There was no other business.

10. Date and time of next meeting

Thursday 26th November at 4.30pm

SCHOOLS FORUM

14th JANUARY 2021

SCHOOLS BUDGET AND EARLY YEARS FUNDING FORMULA 2021-22

1. Introduction

- 1.1 The purpose of this report is to inform the Schools Forum about the 2021/22 funding position, and to seek the Forum's approval in respect of several issues associated with finalising the schools' budget and early years funding arrangements for 2021/22.

2. Background

- 2.1 The Dedicated Schools Grant (DSG) will continue to comprise four funding blocks in 2021/22: schools; high needs; early years and central school services. The total value of each block is determined by a national funding formula.
- 2.2 The national formula in relation to the schools block of the DSG is comprised of pupil-led factors (a basic amount of funding per pupil together with additional needs funding predominately based on deprivation, low educational attainment and English as an additional language); school-led funding (e.g. lump sum, sparsity); premises factors (e.g. rates allocations, split sites); and an area cost adjustment.
- 2.3 Local authorities will continue to use their existing formulae to calculate school budgets for 2021/22. During 2020/21 the government reconfirmed their commitment to transition to a national funding formula to determine individual school budgets, however they have not yet set out in any detail the consultation process and proposed timelines.
- 2.4 Local authorities are required to submit their finalised 2021/22 school funding formulae to the Department for Education (DfE) by 21st January 2021. The DfE uses a standard format (known as the Authority Pro-forma Tool or APT) to collect this data from local authorities.
- 2.5 The St Helens school funding formula has now been updated with the October 2020 school census information, on which 2021/22 school budgets will be based. The 2021/22 St Helens APT is attached at Appendix 1a. The APT relates only to the Schools Block of the DSG. School delegated budgets also include funding from the early years and high needs blocks of the DSG.

3. Dedicated Schools Grant 2021/22

- 3.1 On 17th December 2020, the indicative DSG allocations for 2021/22 were published. The indicative DSG for St Helens (prior to adjustments for Academy funding) is £165.957m. This represents an increase of approximately £13.1m over the 2020/21 funding level. The increase broadly comprises:

- £6.563m due to the increase in the level of the DSG nationally;
 - £5.457m following the transfer of the Teachers Pay Grant (TPG) and Teachers Pension Employer Contribution Grant (TPECG) into the DSG;
 - £1.186m due to an increase in the total number of St. Helens pupils compared to 2020/21;
 - £0.084m (reduction) technical adjustment relating to the residency of pupils attending provision either inside or outside of the borough.
- 3.2 Minimum per pupils funding levels for 2021/22 have also been confirmed as £4,180 per pupil for primary schools whilst secondary schools will receive £5,415. The minimum per pupil funding levels are inclusive of an additional amount (£180 per pupil for primary schools and £265 per pupil for secondary schools) to cover the teachers' pay and pension costs previously funded through separate specific grants.
- 3.3 Maintained nursery schools, and schools and academies with early years pupils, currently receive TPG and TPECG which includes early years pupils. In 2021/22 the DfE will continue to provide these grants to eligible schools separately from the DSG in relation to early years pupils. Further details are expected to be published during the Spring term.
- 3.4 Further adjustments will be made to DSG allocations throughout the year in respect of issues such as academy conversions, recouplement, early years headcount data and import / export adjustments.
4. School Funding Formula 2021/22
- 4.1 Based on the indicative DSG referred to in paragraph 3.1 above, the summarised school funding formula for 2021/22 is attached at Appendix 1a. The total amount of funding set out at Appendix 1a represents the DSG schools block allocation as published by the DfE on 17th December 2020. Individual school allocations are included at Appendix 1b.
- 4.2 It is important to note that the allocations included at Appendix 1b do not represent each school's total delegated budget for 2021/22. As stated in paragraph 2.5 above, schools also receive allocations from the high needs block of the DSG, and funding is allocated in respect of nursery pupils from the early years block. These allocations have not yet been finalised for 2021/22.
- 4.3 The Minimum Funding Guarantee for 2021/22 has been set at +1.84% which is the same rate as 2020/21. The MFG applies to 6 schools in 2021/22 and setting the MFG at this level will result in those schools receiving a funding increase of 1.84% rather than between 0.45% and 1.62%, which would be the unadjusted increases. All other schools will receive a funding increase of at least 1.84%.
- 4.4 £689k is set aside to fund increases in pupil numbers (basic need), including additional allocations in relation to infant class sizes. This amount also includes funding in respect of specific schools which, in agreement with the Council, have increased their Published Admission Number to accommodate localised demand for school places. The amount to be set aside is the allocation as determined by the DfE - there is no proposed transfer of funding from school budgets.

5. Pupil Premium Grant 2021/22

- 5.1 The Pupil Premium Grant is additional funding for schools to raise the attainment of disadvantaged pupils, including those who are looked after by a local authority, and supports children and young people with parents in the regular armed forces. It has been confirmed that the per pupil rates for 2021/22 will remain unchanged from 2020/21 and these are set out below. The Department for Education have confirmed that they will be using the October 2020 school census data to calculate pupil premium allocations. Exceptions to this include Alternative Provision and Pupil Referral Units where eligibility will continue to be based on the January census:

Pupil Premium	(£)
Primary Pupil	1,345
Secondary Pupil	955
Looked After Child / Former LAC	2,345
Service Child	310

Pupil Premium funding is not part of the DSG and, therefore, is additional to the school formula funding allocations that are included at Appendices 1a and 1b.

6. Central School Services Block and De-Delegated Funding

- 6.1 The central school services block (CSSB) funds local authorities for the statutory duties they hold. The CSSB brings together:

- funding previously allocated through the retained duties element of the Education Services Grant (ESG);
- funding for ongoing central functions previously funded from the schools block;
- funding for historical commitments previously funded from the schools block.

- 6.2 The services funded from the CSSB are set out in Appendix 2. Funding relating to the CSSB has reduced from £1.445m in 2020/21 to £1.426m in 2021/22. Funding within the CSSB is apportioned between ongoing services and historical commitments. It is the expectation of the DfE that historical commitments should by this stage be minimal, and that no new financial commitments should be entered into.

- 6.3 Since before the inception of the DSG, specific categories of costs have been managed centrally on behalf of some schools – these relate to lower value repairs for maintained schools (non-voluntary aided), and servicing contracts e.g. legionella, heating, ventilation, air conditioning. This expenditure is referred to in Appendix 2 as capital expenditure from revenue (CERA) and relates to the aforementioned historical commitments. As previously advised by the DfE, they have continued to significantly reduce funding to deliver historical commitments. The level of resource available for 2021/22 is such that the Authority is now only permitted to fund the costs of servicing contracts through the previous arrangements. Non-voluntary aided maintained schools will therefore need to meet the cost of lower value repairs (i.e. those under

£10,000) from their delegated budgets. This has been the position for voluntary aided maintained schools for a significant number of years and academies since their inception. Schools should also be minded that it is anticipated that the DfE will continue with their programme of winding down historical commitments and in future years, the cost of servicing contracts will also need to be met from delegated budgets.

- 6.4 The Schools Forum is required, on an annual basis, to confirm which services should be de-delegated for the financial year i.e. the Council would top-slice the funding from school budgets and continue to provide services on behalf of schools. Where a school phase opts to retain the money within their delegated budgets, individual schools are able to purchase the service through a service level agreement if available. The de-delegation of funds in respect of academies, special schools, nursery schools and pupil referral units is not permitted under the regulations and, therefore, the relevant funding is automatically included in their budget shares.
- 6.5 A summary of the services that may be de-delegated in relation to maintained primary and secondary schools, including the equivalent 2021/22 funding amounts, is included at Appendix 3. In addition, the decision taken by the relevant phase of the Schools Forum in respect of 2020/21 has been included for information.

7. Early Years Funding Formula

- 7.1 The DfE provides local authorities with six funding streams that together form the early years block of the DSG:

	Initial Allocation 2021/22
The early years entitlement for disadvantaged two years olds	£1.825m
The early years universal entitlement for three- and four-year olds	£6.620m
The early years additional entitlement for three- and four- years old children of eligible working parents	£3.117m
Maintained nursery schools	£0.072m
Early years pupil premium	£0.108m
Disability Access Fund	£0.059m
TOTAL	£11.801m

- 7.2 In 2021/22, the early years entitlements referred to in the above table are:

- 15 hours for disadvantaged two-year-olds;
- a universal 15 hours entitlement for all three- and four- year-olds; and
- an additional 15 hours entitlement for eligible working parents of three and four-year-olds.

- 7.3 The requirement that local authorities must plan to spend at least 95% of the funding streams relating to three- and four-year-olds, on the delivery of the government entitlements for these groups is unchanged for 2021/22. The requirement to have a Special Educational Needs (SEN) Inclusion Fund in place to support children with additional needs also remains.
- 7.4 The early years block of the DSG for 2021/22 has increased by £0.238m from the previous year. Of this, approximately £0.146m relates to the Authority's share of additional monies for early years that have been made available nationally. There has been an eight pence increase to the hourly rate for the two year old educational entitlement and a six pence increase to the hourly rate for the three and four year old educational entitlement. It is proposed that the hourly rates paid through the local early years funding formula are increased in line with the uplifts provided by the DfE:
- £5.11 in respect of the two-year-old educational entitlement (which allows for 5% to be retained centrally);
 - £4.14 for all categories of provider in respect of the three- and four-year-old educational entitlement (which allows for 5% to be retained centrally). Deprivation top ups will remain unchanged from 2020/21.

The proposed allocation of the 2021/22 Early Years Block is set out below:

		£m	£m
Early Years Entitlement for 3/4 year olds:			
- Provider funding		8.851	
- Central expenditure (i.e. Free Early Years Education Entitlement team, Early Years Quality & Inclusion team, Early Years CWD Service)		0.486	
- SEN Inclusion Fund		0.250	
- Contingency		0.150	9.737
Early Years Entitlement for 2 year olds:			
- Provider funding			1.734
- Central expenditure (i.e. Free Early Years Education Entitlement team, Early Years Quality & Inclusion team, Early Years CWD Service)			0.091
Maintained Nursery School			0.072
Early Years Pupil Premium			0.108
Disability Access Fund			0.059
TOTAL			11.801

8. Recommendations

The Schools Forum is requested to:

- 8.1 Note the contents of the report.
- 8.2 Approve the Authority Pro-forma Tool (APT) at Appendix 1a for submission to the Department for Education.
- 8.3 Confirm the utilisation of the central school services block at Appendix 2.
- 8.4 Confirm de-delegation arrangements for 2021/22 for the primary and secondary maintained school phases.
- 8.5 Approve the proposed allocation of the 2021/22 DSG early years block and funding rates detailed at paragraph 7.4.

Local Authority Funding Reform Proforma

Appendix 1a

LA Name:	St Helens
LA Number:	342

Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level	Secondary (KS4 only) minimum per pupil funding level	Secondary minimum per pupil funding level
£4,180	£5,215.00	£5,715.00	£5,415.00

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)		£3,428.33		14,568.00		£49,943,911	£98,906,277	39.90%	0.88%
Key Stage 3 (Years 7-9)		£4,519.39		6,167.00		£27,871,078	22.26%		0.35%	
Key Stage 4 (Years 10-11)		£5,498.25		3,836.00		£21,091,287	16.85%		0.35%	
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM			3,357.00	2,248.00	£0	£15,019,564	12.00%		
FSM6	£1,576.59	£2,267.33	3,781.68	3,170.69	£13,151,150	11.41%			4.67%	
IDACI Band F			1,428.78	1,070.81	£0					
IDACI Band E			1,310.93	872.73	£0					
IDACI Band D			1,267.67	783.33	£0					
IDACI Band C	£62.47		1,598.75	970.46	£99,874	11.41%				
IDACI Band B	£276.69		1,869.72	1,310.86	£517,334	11.41%				
IDACI Band A	£634.13	£293.94	1,520.42	976.60	£1,251,206	11.41%	4.67%			
3) Low prior attainment	Description	Weighting	Amount per pupil (primary or secondary respectively)	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Primary low prior attainment		£338.39	31.38%	4,571.28	£1,546,876	£2,843,157	2.27%	100.00%	
Secondary low prior attainment (year 7)	64.53%		21.32%	2,226.41	£1,296,280					
Secondary low prior attainment (year 8)	64.53%		21.32%							
Secondary low prior attainment (year 9)	63.59%	£582.23	22.86%							
Secondary low prior attainment (year 10)	58.05%		23.75%							
Secondary low prior attainment (year 11)	48.02%		22.14%							

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
4) Lump Sum	£100,000.00	£100,000.00			£6,300,000	5.03%		
5) Split Sites					£17,660	0.01%		
6) Rates					£1,227,987	0.98%		
7) PFI funding					£124,000	0.10%		

Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)	£124,438,644	99.41%	
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8) Additional funding to meet minimum per pupil funding level	£743,663	0.59%	
Total Funding for Schools Block Formula (excluding MFG Funding Total)	£125,182,307	100.00%	

9) Minimum Funding Guarantee	1.84%	£55,322	
		Total (£)	Proportion of Total funding(%)
MFG Net Total Funding (MFG + deduction from capping and scaling)		£55,322	0.04%
Total Funding for Schools Block Formula		£125,237,629	£4,663,877

Growth fund (if applicable)	£689,496.00	
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Total Funding For Schools Block Formula (including growth and falling rolls funding)	£125,927,125	
% Distributed through Basic Entitlement	79.01%	
% Pupil Led Funding	93.28%	
Primary: Secondary Ratio	1 :	1.31

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2021/22

Appendix 1b

Indicative Schools Block Allocations

Column	A	B	C	D	E	F	G	H	I	J
School Name	Basic Entitlement	Deprivation	Low Cost High Incidence SEN	Lump Sum	Split Sites	Rates	PFI	Minimum Per Pupil Funding	MFG	Total Allocation Including Newly Delegated Services
	£	£	£	£	£	£	£	£	£	£
	Allanson Street Primary School	1,378,189	454,717	62,348	100,000	0	29,952	0	0	25,397
Ashurst Primary School	709,664	127,959	18,326	100,000	0	17,590	0	0	0	973,539
Bleak Hill Primary School	1,693,595	44,298	31,882	100,000	0	48,384	0	195,145	0	2,113,304
Broad Oak Community Primary School	1,885,582	612,795	83,024	100,000	0	34,304	0	0	0	2,715,704
Carr Mill Primary School	997,644	245,988	35,884	100,000	0	22,455	0	0	0	1,401,971
Chapel End Primary School	702,808	50,033	20,847	100,000	0	29,440	0	0	0	903,127
Corpus Christi Catholic Primary School	548,533	24,180	12,032	100,000	0	0	0	0	0	684,745
Eaves Primary School	706,236	124,937	18,510	100,000	0	17,340	0	0	11,788	978,811
Eccleston Lane Ends Primary School	850,226	15,630	17,102	100,000	0	19,835	0	53,682	0	1,056,475
Eccleston Mere Primary School	1,343,905	78,839	36,384	100,000	0	34,048	0	79,432	0	1,672,608
Garswood Primary and Nursery School	695,951	37,592	13,028	100,000	0	20,459	0	1,969	0	868,999
Grange Valley Primary School	798,801	67,927	25,230	100,000	0	17,215	0	0	0	1,009,173
Haydock English Martyrs Primary School	1,028,499	105,700	41,178	100,000	0	0	0	0	0	1,275,376
Holy Cross Catholic Primary School	538,248	170,382	19,634	100,000	0	0	0	0	0	828,264
Holy Spirit Catholic Primary School	647,954	135,411	24,311	100,000	0	0	0	0	2,258	909,934
Lekh Vale Primary School	1,587,317	168,161	68,242	100,000	0	45,568	0	11,620	0	1,980,908
Longton Lane Community Primary School	826,228	105,556	19,641	100,000	0	13,348	0	0	0	1,064,772
Lyme Community Primary School	658,239	99,020	21,162	100,000	0	27,136	0	0	0	905,557
Merton Bank Primary School	665,096	256,774	27,517	100,000	0	19,336	0	0	10,387	1,079,109
Newton-le-Willows Primary School	1,950,720	229,838	60,468	100,000	0	35,072	0	37,394	0	2,413,492
Oakdene Primary School	723,378	23,130	14,280	100,000	0	16,217	0	21,193	0	898,197
Queen's Park CofE URC Primary School	1,316,479	297,802	39,447	100,000	0	26,880	0	0	0	1,780,608
Rainford Brook Lodge Community Primary School	699,379	26,313	15,779	100,000	0	17,091	0	11,249	0	869,811
Rainford CofE Primary School	911,936	45,632	21,263	100,000	0	22,829	0	33,050	0	1,134,709
Rectory CofE Primary School	503,965	79,596	21,208	100,000	0	0	0	0	0	704,769
Rivington Primary School	726,806	104,335	24,737	100,000	0	15,344	0	0	0	971,223
Robins Lane Community Primary School	654,811	112,108	18,964	100,000	0	16,966	0	0	0	902,850
Sherdley Primary School	1,426,185	203,711	39,932	100,000	0	26,880	0	0	0	1,796,708
St Aidan's CofE Primary School Billinge	706,236	46,627	19,298	100,000	0	0	0	0	0	872,161
St Anne's Catholic Primary School	915,364	132,477	38,241	100,000	0	0	0	0	0	1,186,082
St Austin's Catholic Primary School	671,953	100,327	16,156	100,000	0	0	0	0	0	888,436
St Bartholomew's Catholic Primary School	1,028,499	49,180	16,990	100,000	0	0	0	59,330	0	1,254,000
St John Vianney Catholic Primary School	685,666	85,188	22,016	100,000	0	0	0	0	0	892,870
St Julie's Catholic Primary School	843,369	15,776	20,107	100,000	0	0	0	49,028	0	1,028,280
St Mary's Catholic Infant School	606,814	40,695	8,121	100,000	17,660	0	0	0	0	773,291
St Mary's Catholic Junior School	798,801	73,473	24,553	100,000	0	0	0	0	0	996,826
St Mary's Catholic Primary School	689,094	30,086	13,374	100,000	0	0	0	7,626	0	840,180
St Peter and St Paul Catholic Primary School	716,521	76,010	19,603	100,000	0	0	0	0	0	912,133

2021/22 Indicative Schools Block Allocations

Column	A	B	C	D	E	F	G	H	I	J
School Name	Basic Entitlement	Deprivation	Low Cost High Incidence SEN	Lump Sum	Split Sites	Rates	PFI	Minimum Per Pupil Funding	MFG	Total Allocation Including Newly Delegated Services
	£	£	£	£	£	£	£	£	£	£
	St Peter's CofE Primary School	850,226	20,692	11,589	100,000	0	0	0	54,133	0
St Teresa's Catholic Primary School, Devon Street	630,813	93,741	20,627	100,000	0	0	0	0	0	845,181
St Theresa's Catholic Primary School	723,378	175,505	22,159	100,000	0	0	0	0	0	1,021,042
St Thomas of Canterbury Catholic Primary School	723,378	41,846	19,944	100,000	0	0	0	0	0	885,168
St. Mary's Catholic Primary Blackbrook	1,367,904	244,933	48,669	100,000	0	0	0	0	0	1,761,506
Sutton Manor Community Primary School	678,809	193,213	25,738	100,000	0	17,964	0	0	0	1,015,724
Sutton Oak CofE Primary School	980,502	269,016	42,823	100,000	0	26,112	0	0	0	1,418,454
Thatto Heath Community Primary School	1,991,860	528,870	85,744	100,000	0	40,704	0	0	0	2,747,178
The District CofE Primary School	1,025,071	199,648	43,818	100,000	0	19,211	0	0	3,518	1,391,265
Wargrave CofE Primary School	1,237,627	231,867	38,427	100,000	0	28,928	0	0	0	1,636,850
Willow Tree Primary School	826,228	238,808	25,985	100,000	0	28,160	0	0	0	1,219,181
Total Primary	45,874,484	6,936,342	1,436,341	4,900,000	17,660	734,768	0	614,850	53,346	60,567,792
Cowley International College	5,974,470	1,210,661	135,024	100,000	0	218,097	0	0	0	7,638,252
De La Salle School	5,837,763	540,499	138,248	100,000	0	0	0	0	0	6,616,510
Haydock High School	3,790,458	648,690	100,838	100,000	0	69,120	0	0	0	4,709,106
St Augustine of Canterbury Catholic High School	2,764,577	634,916	89,675	100,000	0	0	0	0	0	3,589,168
St Cuthbert's Catholic High School	4,411,406	1,062,711	145,790	100,000	0	0	0	0	0	5,719,907
Total Secondary	22,778,674	4,097,477	609,575	500,000	0	287,217	0	0	0	28,272,943
Nutgrove Methodist Primary School	702,808	52,875	14,604	100,000	0	5,120	0	0	0	875,406
Parish Church of England Primary School, St Helens	695,951	175,887	27,317	100,000	0	2,918	0	0	1,975	1,004,048
St Ann's Church of England Primary School	1,439,899	56,863	30,026	100,000	0	4,454	0	128,813	0	1,760,054
St James' Church of England Primary School	531,391	104,621	13,113	100,000	0	3,558	0	0	0	752,683
St Mary & St Thomas' CofE Primary School	699,379	216,916	25,476	100,000	0	3,584	0	0	0	1,045,355
Hope Academy	6,193,004	978,358	188,265	100,000	0	76,800	0	0	0	7,536,427
Rainford High Technology College	7,117,918	512,265	151,650	100,000	0	40,960	124,000	0	0	8,046,792
Rainhill High School	7,120,792	643,938	157,578	100,000	0	34,560	0	0	0	8,056,868
The Sutton Academy	5,751,978	1,244,023	189,213	100,000	0	34,048	0	0	0	7,319,262
Total Academy	30,253,120	3,985,745	797,241	900,000	0	206,002	124,000	128,813	1,975	36,396,895
Total	98,906,277	15,019,564	2,843,157	6,300,000	17,660	1,227,987	124,000	743,663	55,322	125,237,630

CENTRAL SCHOOL SERVICES BLOCK 2021-22

Description	CSSB 2020/21 £m	CSSB 2021/22 £m
Contribution to combined budgets	0.017	0.000
School admissions	0.200	0.214
Servicing of schools forums	0.023	0.025
Capital Expenditure from Revenue (CERA) (Schools)	0.725	0.568
Central licences	0.100	0.139
Former ESG retained duties	0.380	0.407
TPECG adjustment	0.000	0.073
TOTAL	<u>1.445</u>	<u>1.426</u>

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Delegated / De-delegated Services for Maintained Schools 2021-22

Description	Details	Primary	2020-21	Secondary	2021-22	Total
Contingencies (including support for schools in financial difficulties)	General contingency funding to meet exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meet eg employment tribunal costs; or additional costs relating to re-organised or closing schools. In addition, the contingency currently funds in-year allocations to schools in respect of Newly Qualified Teachers and Managed Transfers in primary schools. Historically, a contingency for schools in financial difficulties has been held centrally which has enabled support to be provided to schools without the school having to meet additional costs from its own budget. Should schools opt to retain this element of funding in their delegated budgets, the Authority would hold no central funding to assist schools with any of the costs referred to above.	170,759	De-delegated	67,651	Delegated	238,410
Free school meals eligibility	This funding relates to the cost of assessing the eligibility of pupils to free school meals. This function is currently undertaken by the Council's Benefits Section who process applications for all pupils who attend St Helens schools. Should schools choose to retain this element of funding as part of their delegated budget share, individual schools would be responsible for implementing their own systems to assess their pupils' entitlement to free school meals.	17,170	De-delegated	6,134	De-delegated	23,304
Licences/subscriptions	This funding includes the cost of annual support and entitlement in relation to SIMS within schools. Should schools choose to retain this element of funding, individual schools would be individually responsible for these costs and arrangements.	124,048	De-delegated	8,503	De-delegated	132,551
Support for minority ethnic pupils and underachieving groups	The Tuition Service, which is operated by the Authority, currently provides this support to relevant pupils at all schools. Should schools choose to retain this element of funding as part of their delegated budget share, individual schools would be responsible for ensuring that appropriate support is in place for this group of pupils.	101,398	De-delegated	27,220	Delegated	128,618
Total		413,375		109,508		522,883

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